

TSX.V – BRAU

Advanced Stage  
High-Grade Gold in Canada



[www.bigridgegoldcorp.com](http://www.bigridgegoldcorp.com)



# Forward Looking Statements

Certain statements contained in this presentation may contain forward-looking information within the meaning of Canadian securities laws. This presentation may contain forward-looking statements including, but not limited to, information regarding geological interpretations, potential timing and content of exploration programs, receipt of permits or property titles, joint venture agreements, Company financings, etc. The company does not have proven reserves or resources on its property. Such forward-looking information is identified by words such as "estimates", "intends", "expects", "believes", "may", "will" and include, without limitation, statements regarding the company's plan of business operations (including plans for progressing assets), estimates regarding mineral resources, projections regarding mineralization and projected expenditures. There can be no assurance that such statements will prove to be accurate; actual results and future events could differ materially from such statements. Factors that could cause actual results to differ materially include, among others, metal prices, risks inherent in the mining industry, financing risks, labour risks, uncertainty of mineral resource estimates, equipment and supply risks, title disputes, regulatory risks and environmental concerns. Most of these factors are outside the control of the company. Investors are cautioned not to put undue reliance on forward-looking information. Except as otherwise required by applicable securities statutes or regulation, the company expressly disclaims any intent or obligation to update publicly forward-looking information, whether as a result of new information, future events or otherwise. Big Ridge Gold Corp. relies upon litigation protection for forward-looking statements.

© 2020 Big Ridge Gold Corp. All rights reserved. Copyright. All materials displayed or otherwise accessible through this Presentation (collectively, "Content") are protected by copyright law, and are owned by Big Ridge Gold Corp. ("Big Ridge") and its licensors, or the party accredited as the provider of the Content. Except as granted in the limited license herein, any use of the Content, including modification, transmission, presentation, distribution, republication, or other exploitation of the Presentation or of its Content, whether in whole or in part, is prohibited without the express prior written consent of Big Ridge Gold Corp.

Rick Mazur, P.Geo., MBA, is the Qualified Person (QP) under NI 43-101 for the projects discussed in this presentation.

# Board of Directors

## Mike Bandrowski, President & CEO, Director

- Over 15 years capital markets and exploration experience in both domestic and international markets.
- Research analyst covering both base and precious metals
- Most recently Director, Mining Investment Banking at a Canadian Bank.

## Nick Tintor, Chair, Director

- Geologist and mining executive with over 35 years of experience in mineral exploration, evaluation and company management.
- A Qualified Professional Member of the Mining and Metallurgical Society of America, Nick is a Qualified Person as defined under NI 43-101.

## Kristina Bates, Director

- Finance executive, director and volunteer with over 20 years of investment, strategic and governance expertise with mining, technology and high growth companies.
- Kristina has spent the majority of her career in capital markets, raising equity and debt financing for early and mid stage companies.
- Kristina is a CPA, CA, has an MBA and started her career in finance with Ernst & Young LLP.

## Bill Williams, Director

- Over 40 years experience related to exploration and development of mining and oil & gas projects as well as oversight of mining operations.
- Provide consulting services to the mining industry with a focus on M&A analysis, risk analysis, project management and permitting strategies.
- Current director at Western Copper and Gold.

## Rick Mazur, Director

- Geoscientist that has been involved with the international mining and exploration industry for over 35 years.
- Current director at Forum Energy Metals Corp., Impact Silver Corp. and Midnight Sun Mining Corp.
- Rick is the qualified person (QP) under 43-101.

## James Maxwell, Director

- Over 20 years experience as a professional geoscientist with a focus on orogenic gold discoveries.
- Previously Director of Exploration at Sabina Gold & Silver Corp.
- James is a long-standing member of the PDAC Health & Safety Committee and registered with the Professional Geoscientists Ontario and the Northwest Territories and Nunavut Association of Professional Engineers and Geoscientists.

# Management & Advisors

## Mike Bandrowski, President & CEO, Director

- Over 15 years capital markets and exploration experience in both domestic and international markets. Mike was a Mining Research Analyst covering both base and precious metals, and was most recently Director, Mining Investment Banking at a Canadian Bank.

## Jim Kirke, CFO

- Over 35 years public accounting experience and was most recently CFO at Marathon Gold Corp. and Marathon PGM from 2005 – 2019. Jim was involved in raising over \$150 million in capital, NSR buybacks & sales and acquisition.

## William McGuinty, V.P. Exploration

- Bill has over 40 years of exploration experience, holding progressive positions as project geologist, exploration manager and country manager. He has served as Vice-President Exploration in South and Central America for Intrepid Mines Ltd., and in Canada with Queenston Mining Inc. and Eastmain Resources Inc. until their respective acquisitions. Bill graduated from the University of Ottawa, Canada with a B.Sc. (Hons.) degree in geology.

## Dr. Lawrence Curtis, Advisor

- Dr. Curtis is an economic geologist with over 45 years of experience in exploration, mine development, and financing of precious metals resources. He holds a PhD from the University of Toronto and is a licensed professional geologist (Ontario) and a lifetime member of the PDAC.

## Dr. Bill Pearson, Advisor

- is a Professional Geoscientist with over 46 years of experience in the national and international mining industry in all phases from grassroots exploration through to advanced projects and mine development. He has carried out exploration and development programs in 18 countries in North and South America, Europe, East Asia and Australia and has been on the Board of several public junior mining companies. From 2010 to 2015 he was the President & CEO of Coastal Gold Corp. who explored the Hope Brook project and negotiated the sale of the company to First Mining Finance.



# Big Ridge Gold Corp

## Investment Highlights

- Canadian Focused Gold Explorer
- Proven Management Team With Track Record of Success
- Projects within Established Mining Camps
- Large Land Holdings with Significant Exploration Potential
- Strong Balance Sheet and High Quality Investor Base



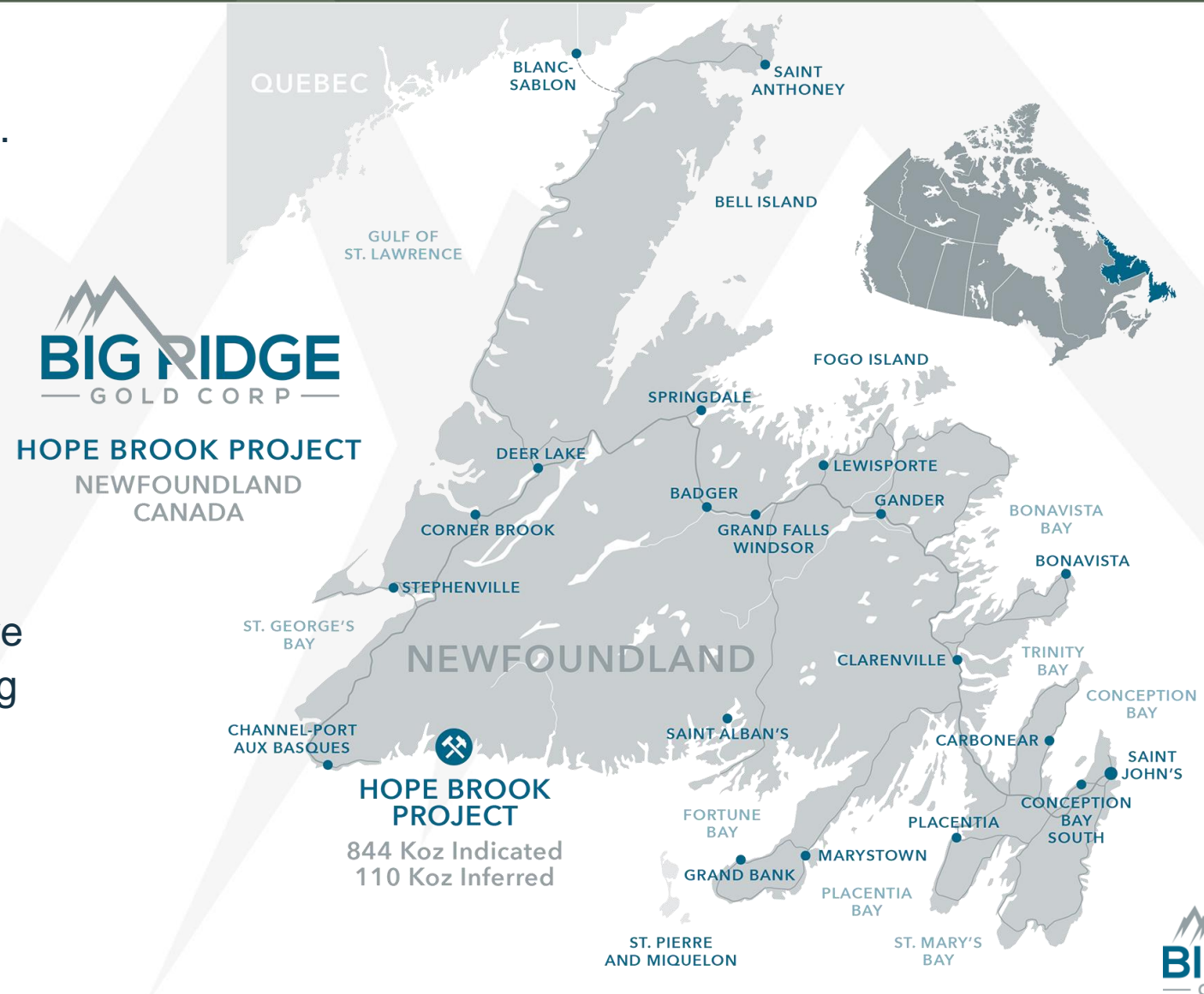
# Hope Brook Gold Project





# Hope Brook Gold Project

- Past producer of 752,163 oz. Au from 1987 – 1997.
- Brownfield site with significant infrastructure remaining in place.
- Derisked with respect to metallurgical recoveries.
- Newfoundland is a supportive mining jurisdiction with a long history of precious and base metal production.



# Hope Brook Gold Project

- One of Canada's most active regions with respect to exploration
- Supportive government and skilled labour force.
- Several local drill contractors, assay labs, engineering firms, contract geologists, etc...
- Newfoundland has a history of base metal and precious metal production.





# Hope Brook Gold Project

- Brownfield project with significant infrastructure in place
- 1,100 meter airstrip
- +30-person camp
- Adjacent to ice-free bay with docking facility.
- Electrified with 8-9Mw.
- Fully Permitted Camp Capable of Year Round Exploration



# Hope Brook Gold Project

- 43-101 Compliant Resource Estimate Effective Date April 6, 2021.
- Includes only Main Zone and 240 Zone.
- **Long-term gold price of US\$1,200/oz.**

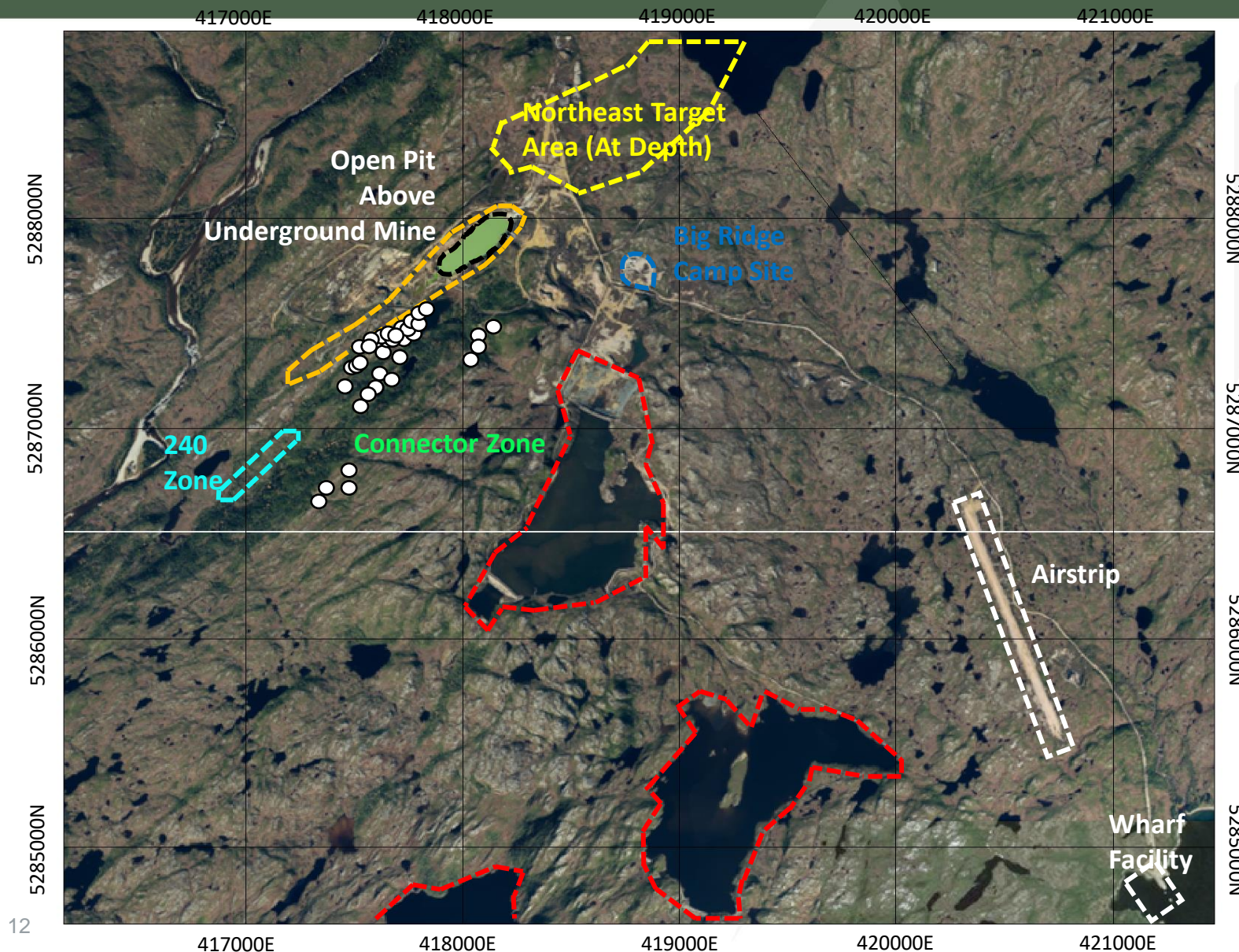
| Resource Category | Gold Grade Cut-off g/t Au | Tonnes (Rounded) | Gold Grade (g/t) | Gold (oz) |
|-------------------|---------------------------|------------------|------------------|-----------|
| Indicated         | 2.0                       | 8,086,000        | 4.06             | 1,055,000 |
| Inferred          | 2.0                       | 1,185,000        | 3.63             | 138,000   |
| Indicated         | 2.5                       | 6,919,000        | 4.37             | 971,000   |
| Inferred          | 2.5                       | 995,000          | 3.89             | 124,000   |
| Indicated         | 3.0                       | 5,500,000        | 4.77             | 844,000   |
| Inferred          | 3.0                       | 836,000          | 4.11             | 110,000   |



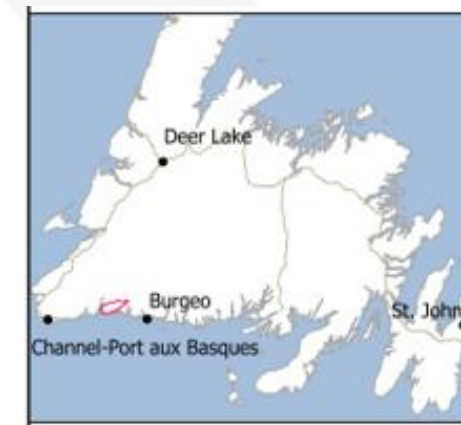
# Hope Brook Gold Project

- Commenced Phase I drill program November 2021
- Focused on expanding near-surface gold mineralization to Southwest, connect Main Zone and 240 Zone
- Phase I Drill Program completed August 2022
- Released 45 holes to date (assays pending on 16 holes)
- Continue to show the market that the Hope Brook Gold Project remains open in all directions, expanding the Hope Brook footprint
- Drilling continues to intersect copper mineralization, past exploration has not quantified or reported on this potentially economic mineralization

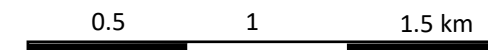
# Hope Brook Gold Project



Site Map  
Hope Brook Mine 2021 – 2022  
Drill Plan



- 2021 – 2022 Drill Hole
- 240 Zone
- Main Deposit Area
- Big Ridge Camp Site
- Open Pit Above Underground Mine
- Northeast Target Area (At Depth)
- Tailings Management Facility  
(Maintained by the NFLD Government)



NAD83 Zone 21



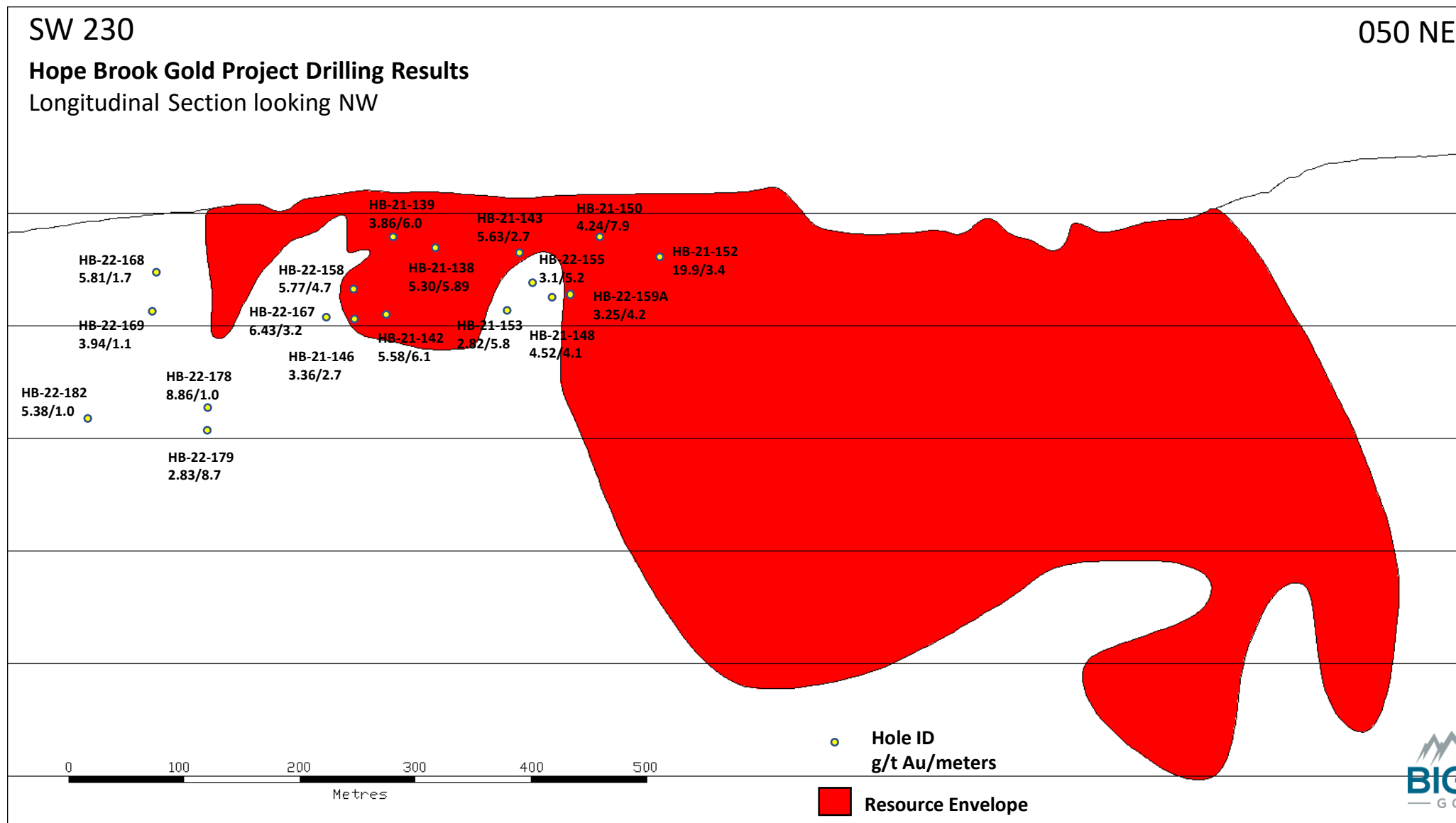
Longitudinal Section looking NW

SW 230

050 NE



# Hope Brook Gold Project

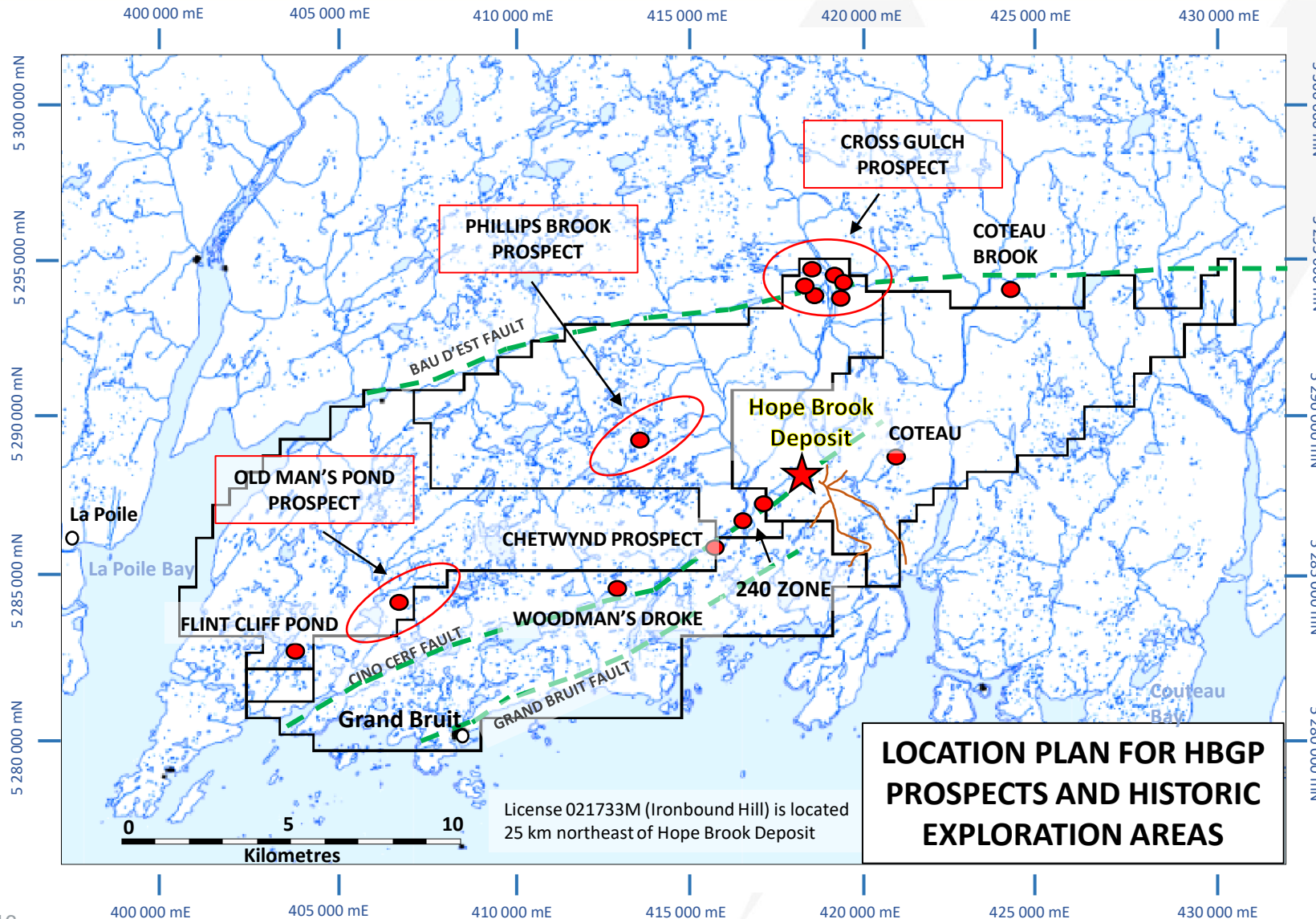




# Hope Brook Gold Project

- Update Hope Brook camp for year-round exploration - Completed
- CSAMT Geophysics program over Hope Brook Deposit - Completed
- Phase I drill program to expand Hope Brook Deposit - Completed
- Evaluate regional targets last drilled in 1980's - Ongoing
- Tomra sorting study on mafic dyke material - Ongoing
- Update Mineral Resource Estimate at Hope Brook – H1 2023
- PEA – H2 2023

# Hope Brook Gold Project – Regional Prospects



## Phillips Brook

- Tested by 8 diamond drill holes over a 2.2km strike length. Last drilled in 1996 by Royal Oak.

## Cross Gulch

- Tested by 10 diamond drill holes that defined two sub-parallel gold bearing zones across 225 meters of strike and to 100 meters of depth

## Old Mans Pond

- Trenching returned 168 g/t Au over 0.80 meters



# Hope Brook Gold Project – Historic Drilling

## Phillips Brook Drill Results 1989 & 1996

| Hole ID    | From (m)                          | To (m) | Interval (m) | Grade g/t Au |
|------------|-----------------------------------|--------|--------------|--------------|
| (PBK)89-01 | 13.6                              | 14.7   | 1.1          | 2.4          |
| (PBK)89-02 | 34.7                              | 36.7   | 2            | 1            |
| (PBK)89-02 | 56.7                              | 62.2   | 5.5          | 1.6          |
| (PBK)89-02 | 76.2                              | 82.2   | 6            | 0.9          |
| (PBK)89-03 | 55.5                              | 60.5   | 5            | 1.2          |
| (PBK)89-03 | 65.5                              | 67.5   | 2            | 1            |
| (PBK)89-04 | 94                                | 98     | 4            | 1.5          |
| (PBK)89-05 | 21.5                              | 25.5   | 4            | 1.5          |
| (PBK)89-06 | No values greater than 1.0 g/t Au |        |              |              |
| PBK96-07   | 50                                | 53     | 3            | 0.51         |
| PBK96-07   | 93.5                              | 98.5   | 5            | 1.85         |
| PBK96-07   | 83.5                              | 109    | 25.5         | 1.11         |
| PBK96-08   | 58.5                              | 63     | 4.5          | 0.63         |

## Cross Gulch Drill Results 1995

| Hole ID                                     | From (m) | To (m) | Interval (m) | Grade g/t Au |
|---|----------|--------|--------------|--------------|
| CG95-6                                      | 43.5     | 48     | 4.5          | 2.74         |
| CG95-6                                      | 60.5     | 63.5   | 3            | 0.79         |
| CG95-10                                     | 39       | 40.5   | 1.5          | 0.48         |
| CG95-10                                     | 74       | 78.5   | 4.5          | 1.2          |
| CG95-11                                     | 108.7    | 111.7  | 3            | 2.4          |
| CG95-12                                     | 42.5     | 48.5   | 6            | 0.17         |
| CG95-13                                     | 59.8     | 65.8   | 6            | 0.51         |
| CG95-14                                     | 44       | 45.5   | 1.5          | 0.75         |
| CG95-14                                     | 48.5     | 50     | 1.5          | 1.2          |
| Conversion 1.0 oz/ton equals 34.286 g/tonne |          |        |              |              |

# Hope Brook Gold Project

## Upfront Consideration

- C\$500,000 cash payment to First Mining.
- Issue 11,500,000 shares of Big Ridge to First Mining.

## Stage 1 Earn-In to 51% (Complete)

- Spend C\$10,000,000 in exploration expenditures on the project.
- Issue 15,000,000 shares of Big Ridge to First Mining.
- Grant First Mining 1.5% NSR, 0.5% of which may be bought by Big Ridge for C\$2,000,000 in cash to First Mining.

## Stage 2 Earn-In to 80% (To be completed by June 2026)

- Spend C\$10,000,000 in exploration expenditures on the project.
- Issue 10,000,000 shares of Big Ridge to First Mining.

C\$2,000,000 cash payment to First Mining on Commercial Production



# Newfoundland Comparables



# Comparables – Newfoundland Developers and Exploration Co's.

| Company                 | Ticker   | Price  | SOFD  | Market Cap | Cash    | Debt   | EV      | M&I   | Inferred | Total | EV/oz. Au |
|-------------------------|----------|--------|-------|------------|---------|--------|---------|-------|----------|-------|-----------|
| Newfound Gold           | TSX:NFG  | \$4.62 | 178.8 | \$826.0    | \$72.2  | \$0.0  | \$753.8 |       |          |       |           |
| Marathon Gold           | TSX:MOZ  | \$0.75 | 473.0 | \$354.8    | \$212.0 | \$0.0  | \$142.8 | 3.14  | 1.64     | 4.78  | \$36.8    |
| Signal Gold Inc.        | TSX:SGNL | \$0.35 | 168.8 | \$59.1     | \$10.9  | \$10.5 | \$58.7  | 1.95  | 0.79     | 2.74  | \$23.2    |
| Matador Mining          | ASX:MZZ  | \$0.07 | 282.0 | \$22.6     | \$10.5  | \$0.0  | \$12.1  | 0.36  | 0.48     | 0.84  | \$14.4    |
| Exploits Discovery Corp | CSE:NFLD | \$0.15 | 109   | \$16.4     | \$10.0  | \$0.0  | \$6.4   |       |          |       |           |
| Labrador Gold Corp.     | TSX:LAB  | \$0.27 | 159.0 | \$42.9     | \$26.4  | \$0.0  | \$16.5  |       |          |       |           |
| Sokoman Minerals        | TSX:SIC  | \$0.23 | 206   | \$47.4     | \$13.2  | \$0.0  | \$34.2  |       |          |       |           |
| Maritime Resources      | TSX:MAE  | \$0.05 | 475.0 | \$23.8     | \$3.7   | \$0.0  | \$20.0  | 0.52  | .47      | 0.99  | \$20.2    |
| Sassy Resources         | CSE:SASY | \$0.29 | 63.8  | \$21.0     | \$2.8   | \$0.0  | \$18.2  |       |          |       |           |
| Canstar Resources Inc.  | TSX:ROX  | \$0.08 | 108.6 | \$8.7      | \$6.3   | \$0.0  | \$2.4   |       |          |       |           |
| Cartier Iron Corp       | TSX:CFE  | \$0.09 | 140.0 | \$12.6     | \$1.0   | \$0.0  | \$11.6  |       |          |       |           |
| Big Ridge Gold Corp.    | TSX:BRAU | \$0.11 | 136.6 | \$15.0     | \$2.0   | \$0.0  | \$13.0  | 0.844 | 0.11     | 0.95  | \$13.6    |
| Quadro Resources        | TSX:QRO  | \$0.02 | 53.6  | \$1.6      | \$0.2   | \$0.0  | \$1.4   |       |          |       |           |

# Capital Structure

| Capitalization        |              |
|-----------------------|--------------|
| Symbol                | TSX.V – BRAU |
| Shares Outstanding    | 136,610,835  |
| Stock Options         | 5,839,712    |
| Warrants              | 30,835,213   |
| Fully Diluted         | 173,670,760  |
| Treasury (millions)   | \$2.0        |
| Marketable Securities | \$0.6        |

## Options

|                  |        |                    |
|------------------|--------|--------------------|
| 130,000          | \$0.25 | September 19, 2023 |
| 200,000          | \$0.20 | October 28, 2023   |
| 1,425,000        | \$0.20 | August 31, 2023    |
| 200,000          | \$0.20 | January 21, 2024   |
| 52,500           | \$0.11 | July 1, 2025       |
| 1,625,000        | \$0.31 | June 30, 2026      |
| 187,500          | \$0.29 | December 14, 2026  |
| 172,000          | \$0.35 | January 14, 2027   |
| 375,000          | \$0.25 | February 3, 2027   |
| 1,472,712        | \$0.25 | June 30, 2027      |
| <b>5,839,712</b> |        |                    |

## Warrants

|                   |        |               |
|-------------------|--------|---------------|
| 22,175,533        | \$0.18 | June 30, 2023 |
| 1,463,430         | \$0.21 | June 30, 2023 |
| 6,312,500         | \$0.27 | July 25, 2024 |
| 883,750           | \$0.20 | July 25, 2024 |
| <b>30,835,213</b> |        |               |

## RSU

385,000



# Destiny Gold Project



# Destiny Gold Project

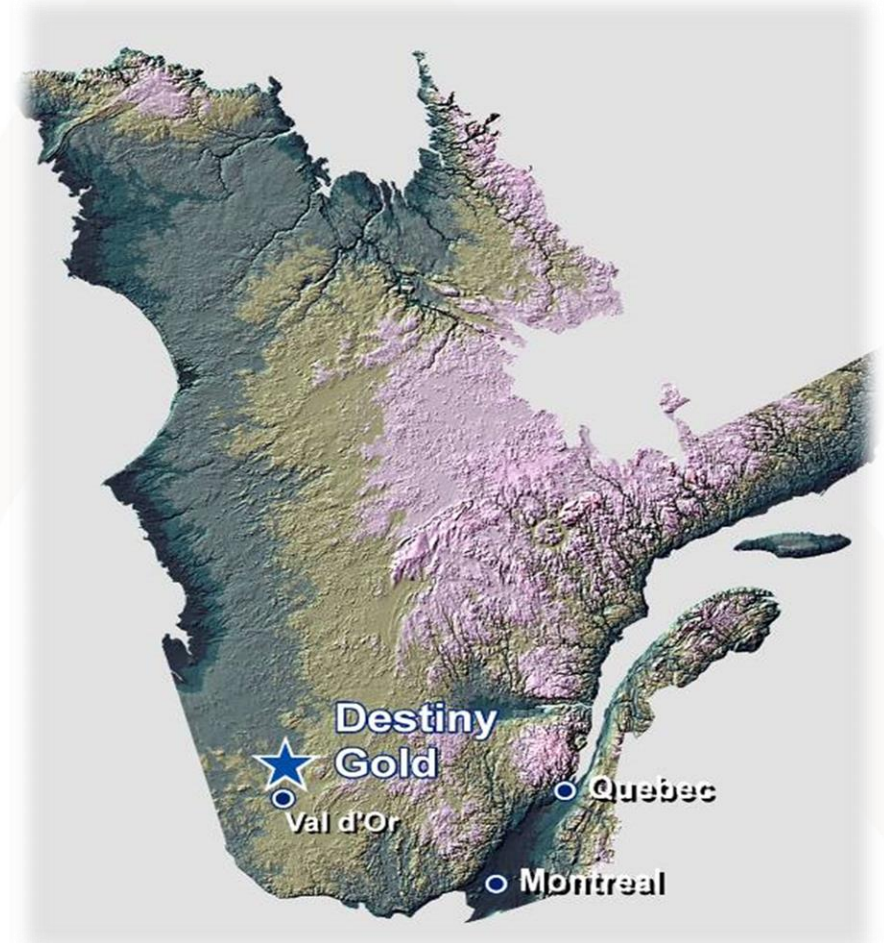
- 100% owned land package approximately 75km northeast of Val d'Or, Quebec
- Road accessible for year-round exploration
- NI 43-101 compliant resource estimate
- Destiny remains open in all directions for further expansion
- \$2.0M spent on 2021 exploration program

DAC NI 43-101 Resource Estimate (2011)\* 0.5g/t cut off

| Class            | Tonnes            | g/Au/tonne  | Au(ounces)     |
|------------------|-------------------|-------------|----------------|
| <b>Indicated</b> | <b>10,800,000</b> | <b>1.05</b> | <b>360,000</b> |
| <b>Inferred</b>  | <b>8,300,000</b>  | <b>0.92</b> | <b>247,000</b> |

DAC NI 43-101 Resource Estimate (2011)\* 0.8g/t cut off

| Class            | Tonnes           | g/Au/tonne  | Au(ounces)     |
|------------------|------------------|-------------|----------------|
| <b>Indicated</b> | <b>5,359,000</b> | <b>1.48</b> | <b>255,000</b> |
| <b>Inferred</b>  | <b>3,534,000</b> | <b>1.35</b> | <b>153,000</b> |





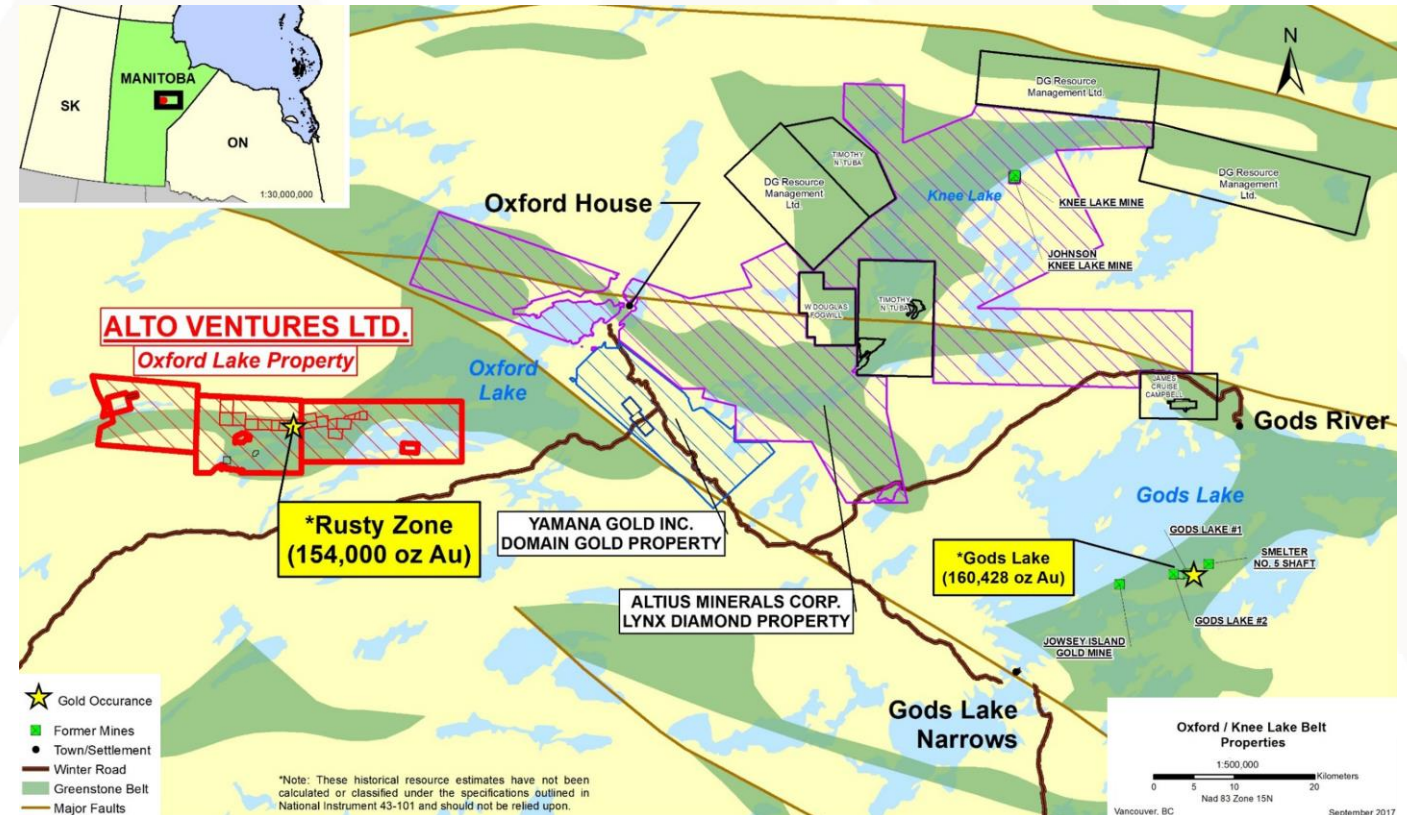
# Oxford Gold Project



# Oxford Gold Project

## Significant Gold System

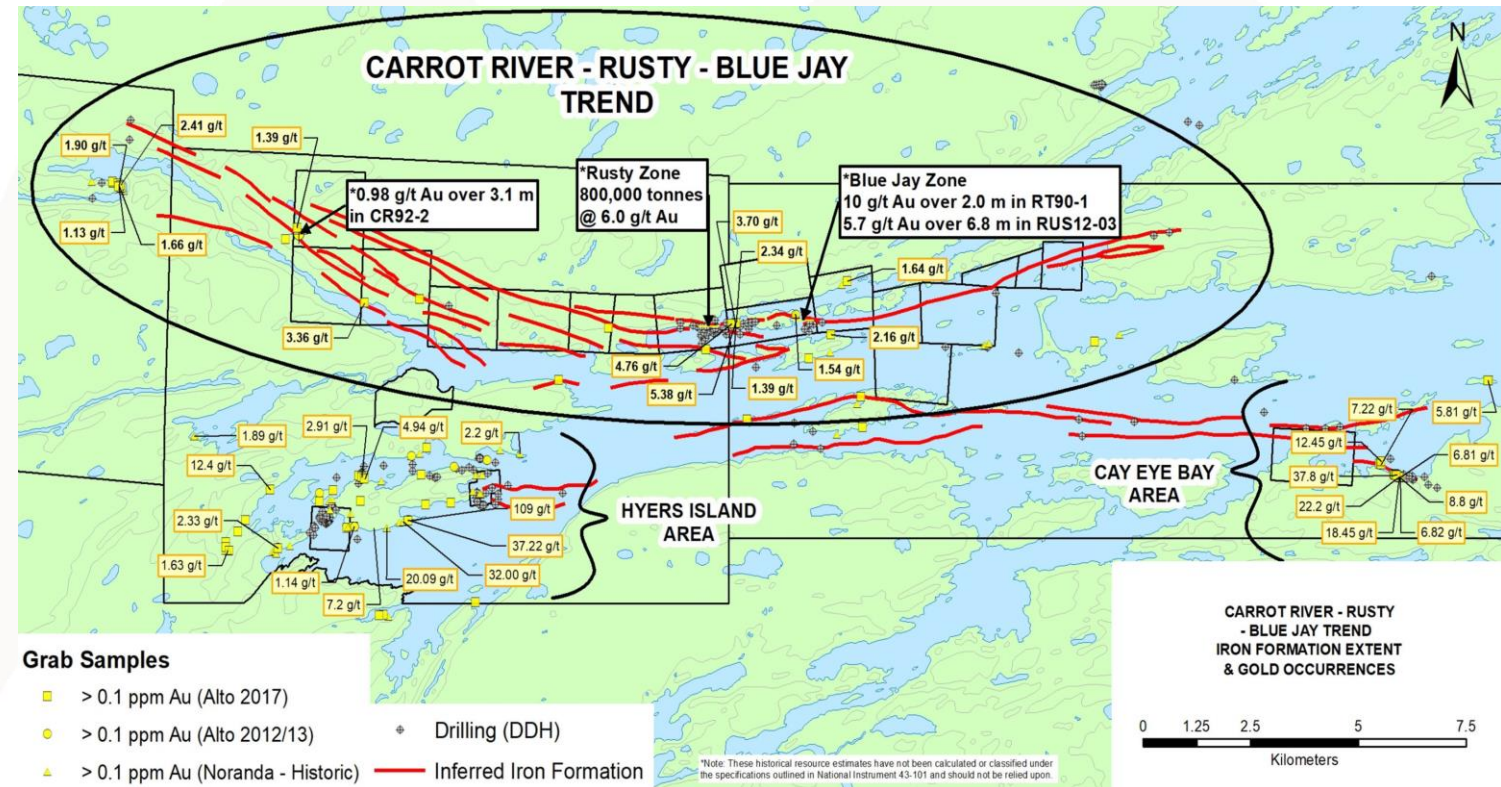
- District Scale Land Package in a World Class Mining Jurisdiction.
- 36,000 ha. Land Package.
- The Oxford Gold Project in 100% owned.
- Historic Non-Compliant Resource (154,000 oz. grading 6g/t Au).
- Recently Signed Long-term Exploration Agreement with Bunibonibee Cree Nation.
- Permitted for Upcoming Exploration Program.



# Oxford Gold Project

## Limited Work to Date

- Historic Work Focused on Rusty Zone.
- 30km Long BIF System.
- High Grade Gold in Historic Drilling Spanning 30km (E-W).
- Numerous Targets to be Followed up on.
- Blue Jay Zone is 2km from Rusty Zone – 5.7g/t over 6.8 meters with NO Follow-up.
- One of The Largest Greenstone Belts Outside of Quebec.

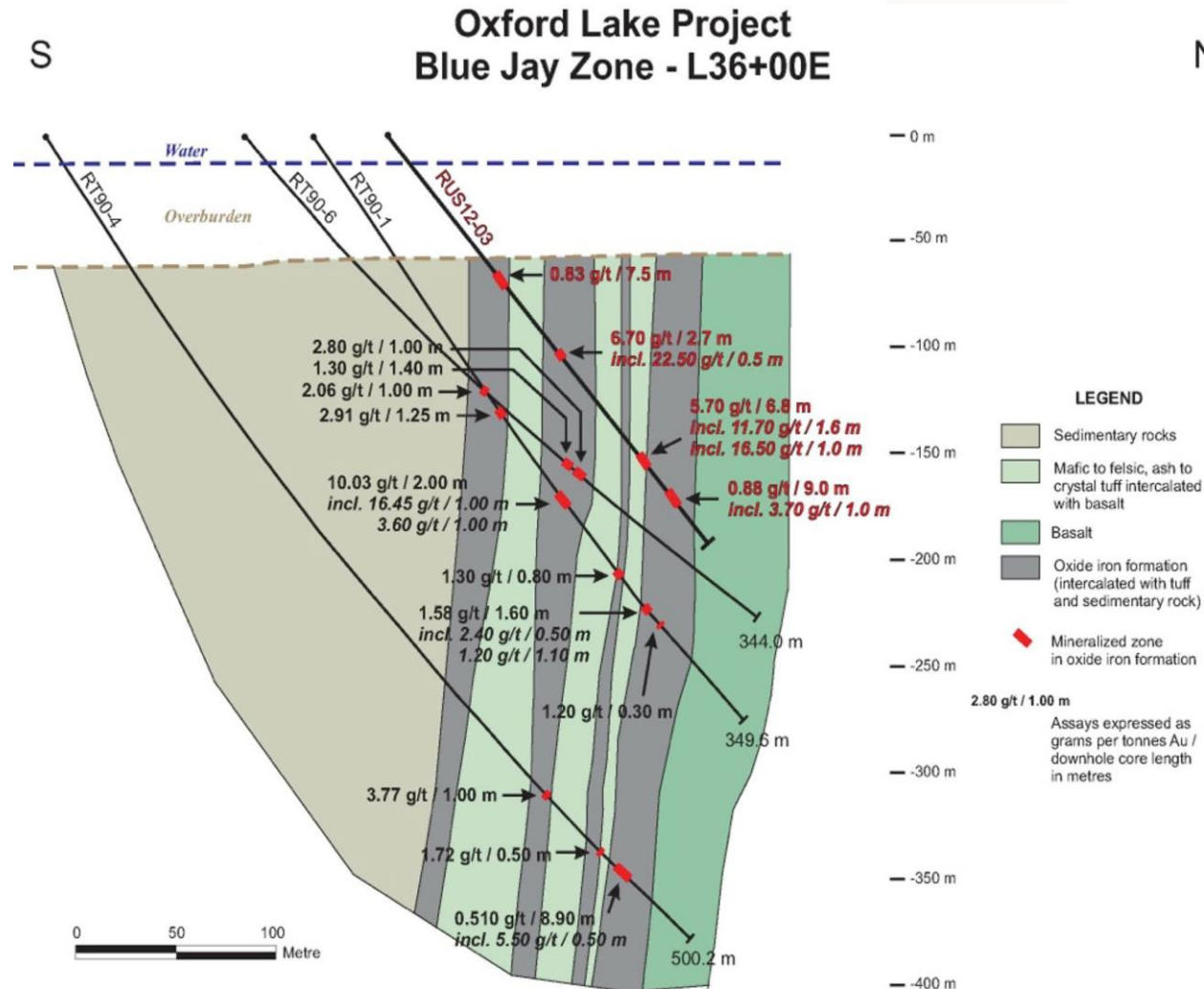




- RUS12-01 suggests possibility of other lenses in footwall.
- Historical drilling stopped shortly past the gold zone and were not drilled deep to check for parallel zones.
- Historic drilling (Noranda 1988-1990) has confirmed high grade gold mineralization to at least 700 meters depth.
- Limited drilling in 2012 has confirmed historic widths and grades.



# Oxford Gold Project



## Blue Jay Zone Cross Section

- RUS12-03 has confirmed high-grade gold values- 5.7 g/t over 6.8m including 11.7 g/t over 1.6m and 16.5 g/t over 1m.
- Indications of multiple mineralized horizons at Blue Jay Zone.
- Blue Jay Zone remains wide open along strike and to depth.
- Priority target for upcoming drill program.



# Big Ridge Gold Corp.





Big Ridge Gold Corp.  
18 King St. East  
Suite 1400  
Toronto, ON, Canada  
M5C 1C4



For further information, please contact:

Mike Bandrowski – CEO

Toronto, Ontario

416.540.5480

[mike@bigridgegold.com](mailto:mike@bigridgegold.com)

TSX.V – BRAU

[www.bigridgegoldcorp.com](http://www.bigridgegoldcorp.com)