



PURSuing CANADA'S NEXT HIGH GRADE GOLD DISCOVERY

September 2020

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Rick Mazur, P.Geo., MBA, is the Qualified Person (QP) under NI 43-101 for the projects discussed in this presentation.

WORLD CLASS MINING JURISDICTIONS

- Manitoba – Oxford Gold, 30km Long Banded Iron Formation
- Quebec – Destiny Gold Project, Abitibi Greenstone Belt
- Ontario – Six Properties Encompassing Brookbank Gold Property

SIGNIFICANT EXPLORATION POTENTIAL

- Manitoba – Historic High Grade Resource Open in All Directions
- Quebec – 43-101 Compliant Resource Open in All Directions
- Ontario – Six Early Stage, Drill Ready Gold Properties

FOCUSED ON GOLD IN CANADA

- All Assets in Good Standing and 100% owned
- Working Toward Winter Exploration Program



MANAGEMENT & DIRECTORS

Mike Bandrowski, President & CEO

- Over 15 years capital markets and exploration experience in both domestic and international markets
- Research analyst covering both base and precious metals
- Most recently Director, Mining Investment Banking at a Canadian Bank

Jim Kirke, CFO

- Over 35 years public accounting experience including 15 years in the mining sector
- Most recently CFO at Marathon Gold Corp. and its predecessor Marathon PGM from 2005 – 2019
- Involved in raising over \$150 million in capital, NSR buybacks & sales and acquisition

Rick Mazur, Director

- Geoscientist that has been involved with the international mining and exploration industry for over 35 years
- Current director at Forum Energy Metals Corp., Impact Silver Corp. and Midnight Sun Mining Corp.
- Rick is the qualified person (QP) under 43-101 for Big Ridge Gold Corp.

BOARD OF DIRECTORS

Mike Bandrowski

David Rhodes

Duncan Gordon

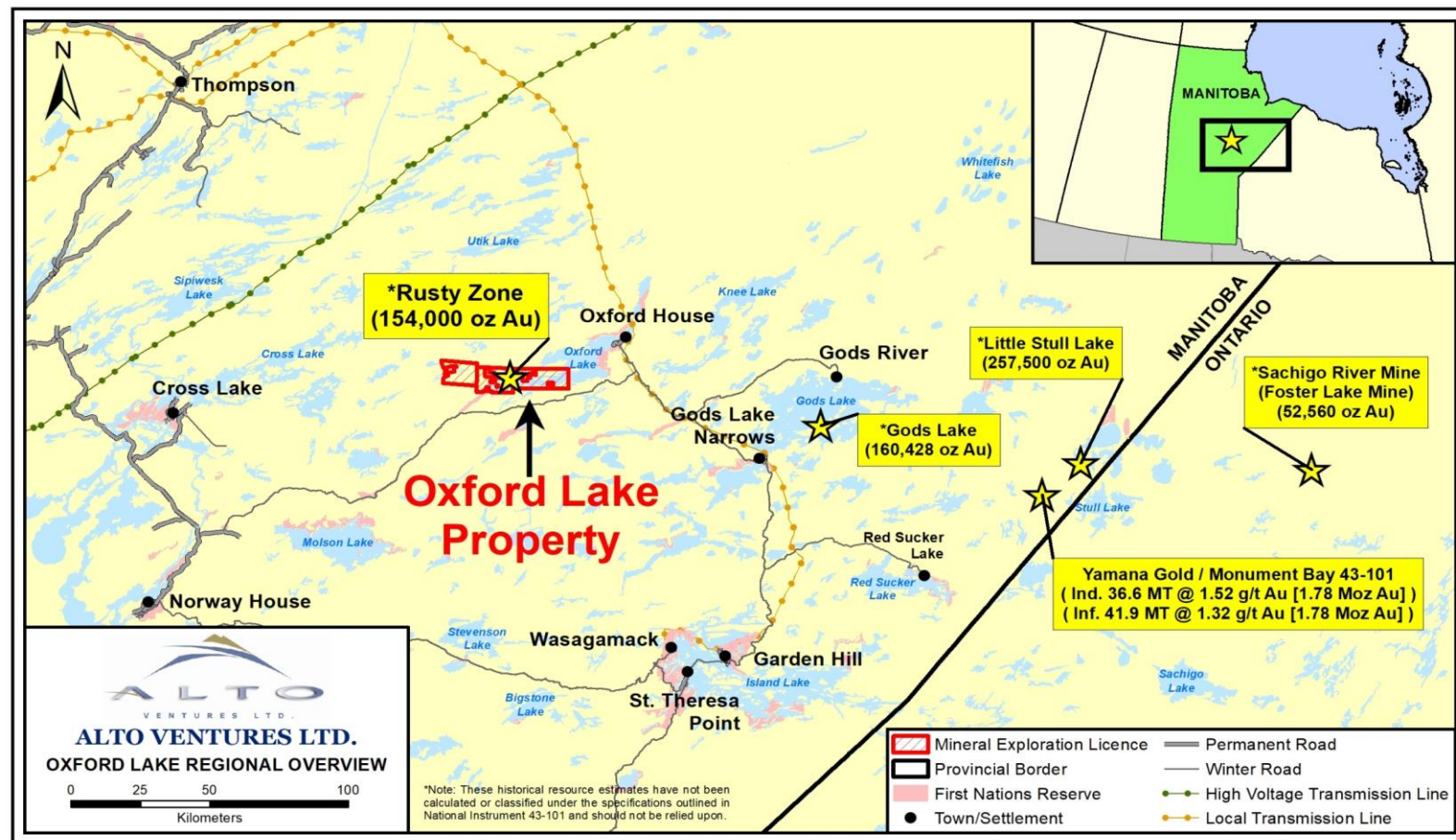
Rick Mazur

Jeremy Bond

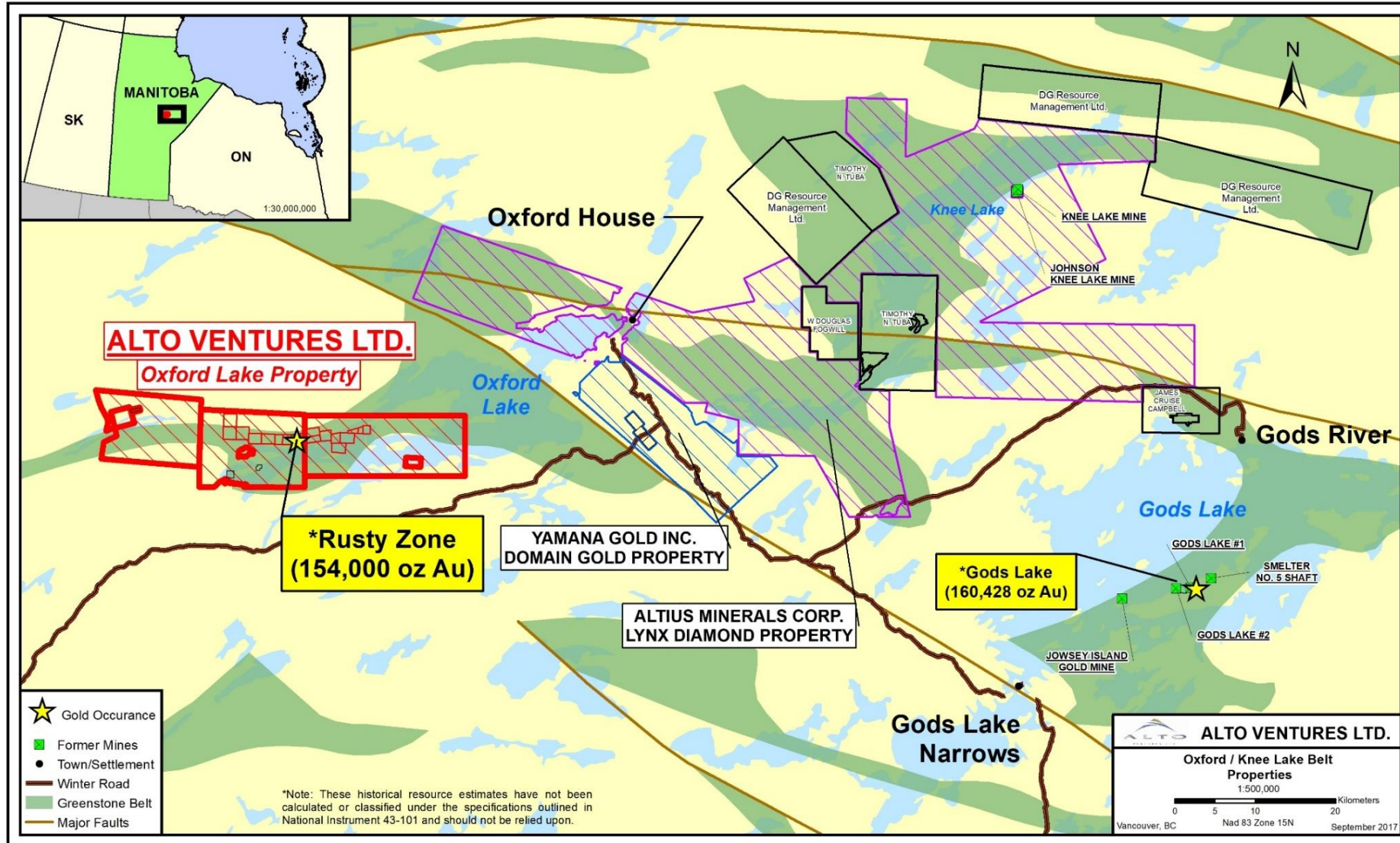
OXFORD GOLD PROJECT

Significant Gold System

- District Scale Land Package in a World Class Mining Jurisdiction
- 36,000 ha. Land Package
- The Oxford Gold Project in 100% owned
- Historic Non-Compliant Resource (154,000 oz. grading 6g/t Au)

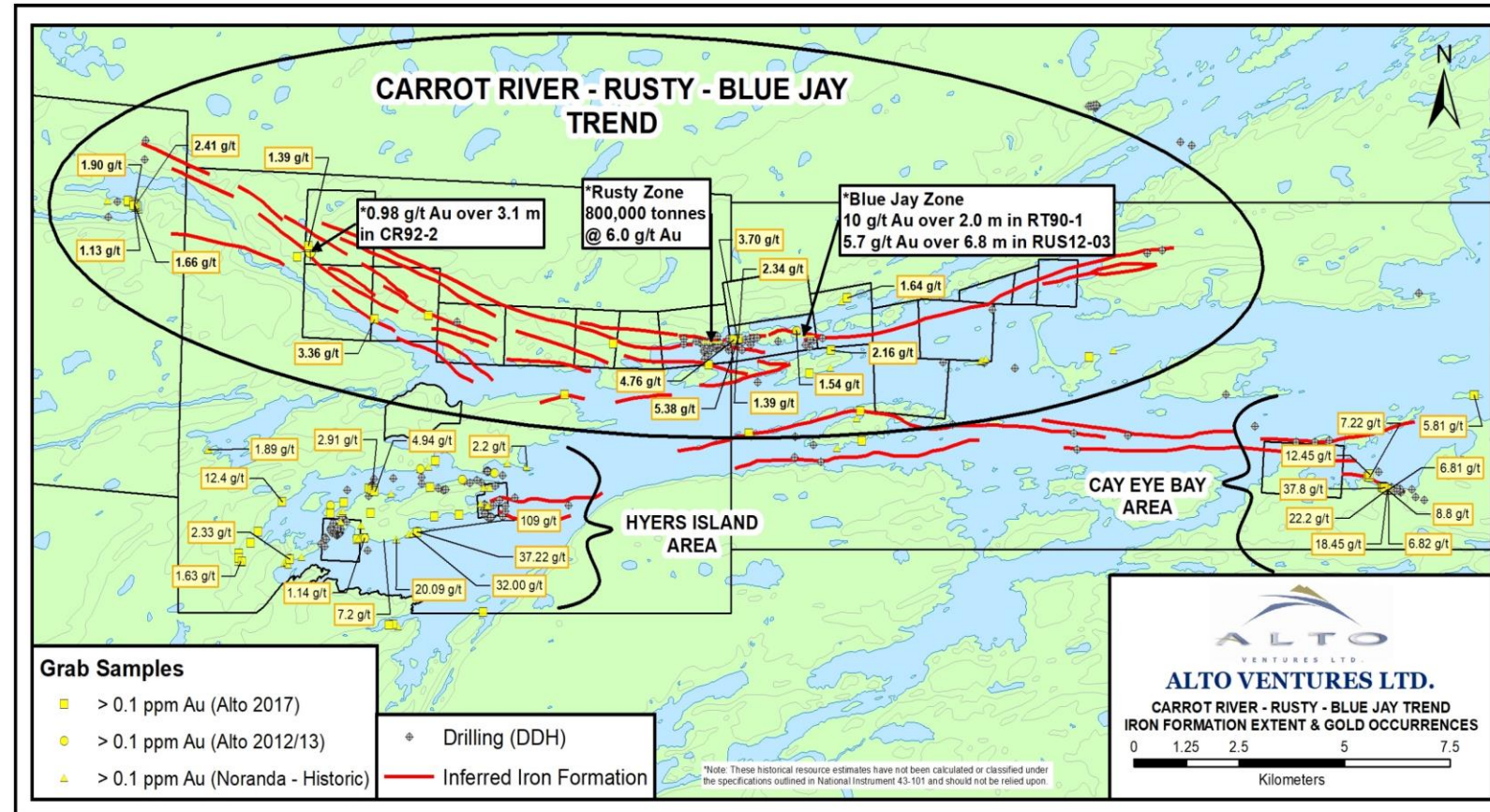


OXFORD GOLD PROJECT

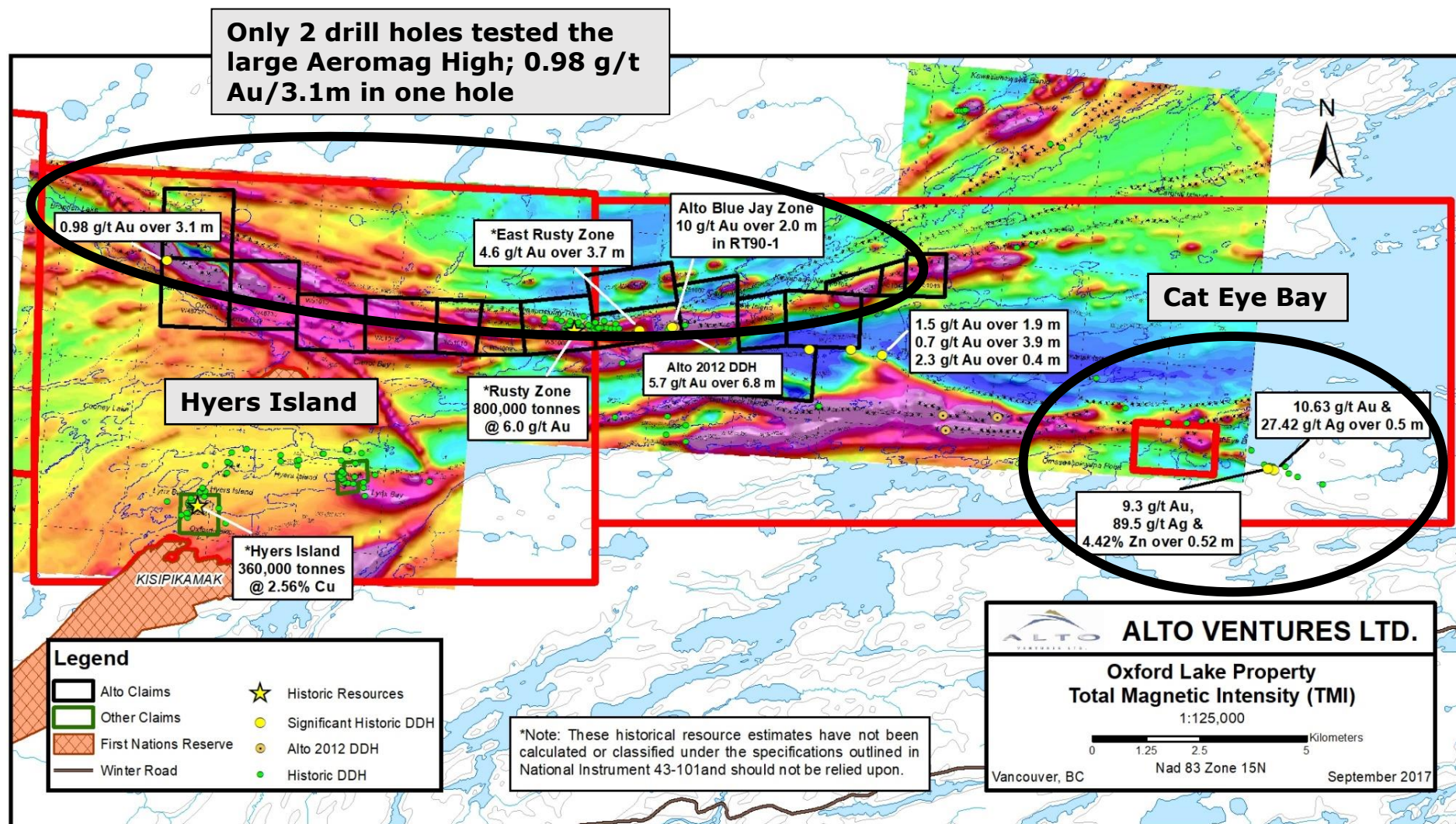


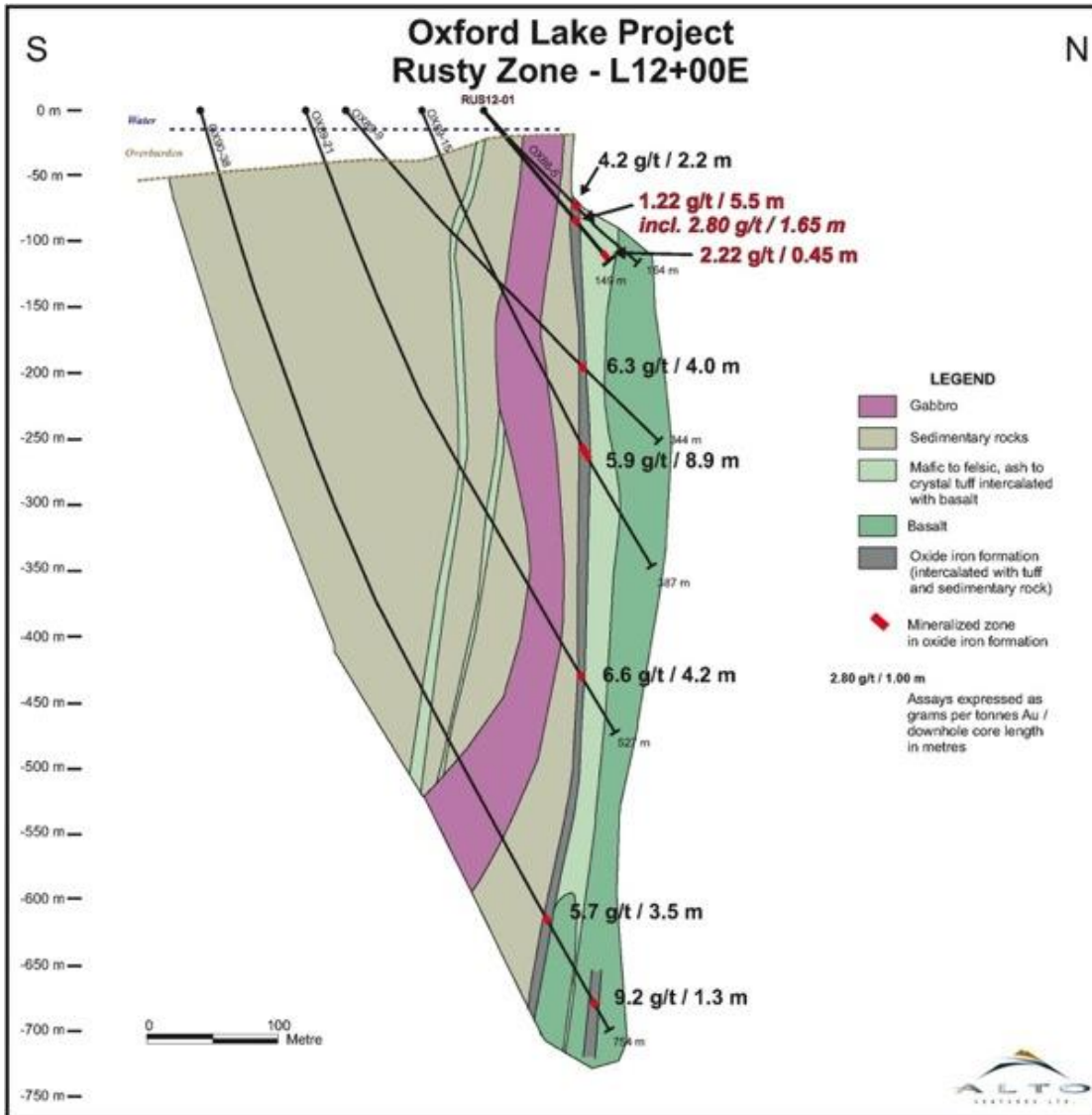
Limited Work to Date

- Historic Work Focused on Rusty Zone
- 30km Long BIF System
- High Grade Gold in Historic Drilling Spanning 30km (E-W)
- Numerous Targets to be Followed up on
- Blue Jay Zone is 2km from Rusty Zone – 5.7g/t over 6.8 meters with NO Follow-up
- One of The Largest Greenstone Belts Outside of Quebec



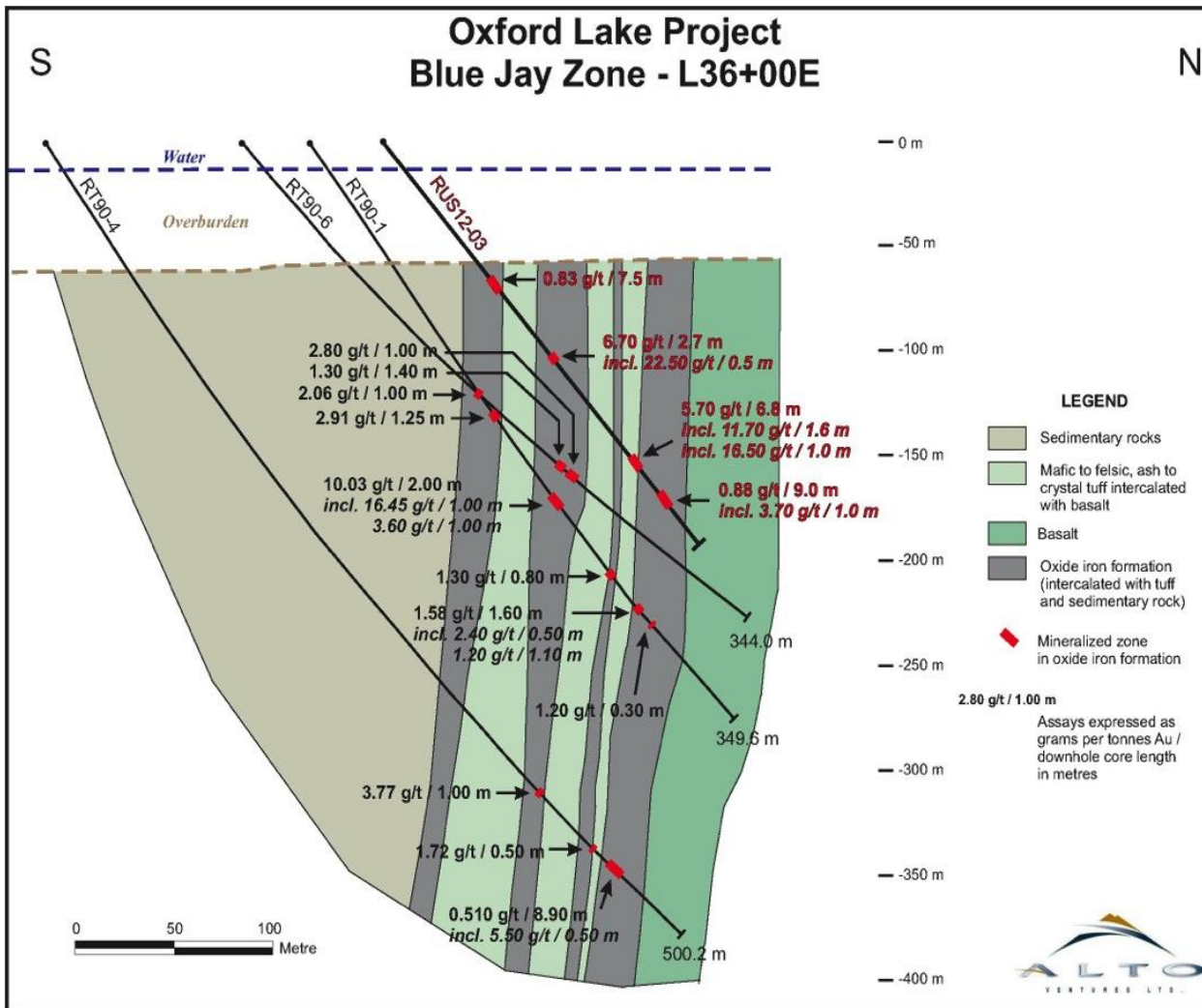
OXFORD GOLD PROJECT





Rusty Zone Cross Section

- RUS12-01 suggests possibility of other lenses in footwall
- Historical drilling stopped shortly past the gold zone and were not drilled deep to check for parallel zones
- Historic drilling (Noranda 1988-1990) has confirmed high grade gold mineralization to at least 700 meters depth
- Limited Alto drilling in 2012 has confirmed historic widths and grades



Blue Jay Zone Cross Section

- RUS12-03 has confirmed high-grade gold values- 5.7 g/t over 6.8m including 11.7 g/t over 1.6m and 16.5 g/t over 1m
- Indications of multiple mineralized horizons at Blue Jay Zone
- Blue Jay Zone remains wide open along strike and to depth
- Priority target for upcoming drill program

OXFORD GOLD PROJECT

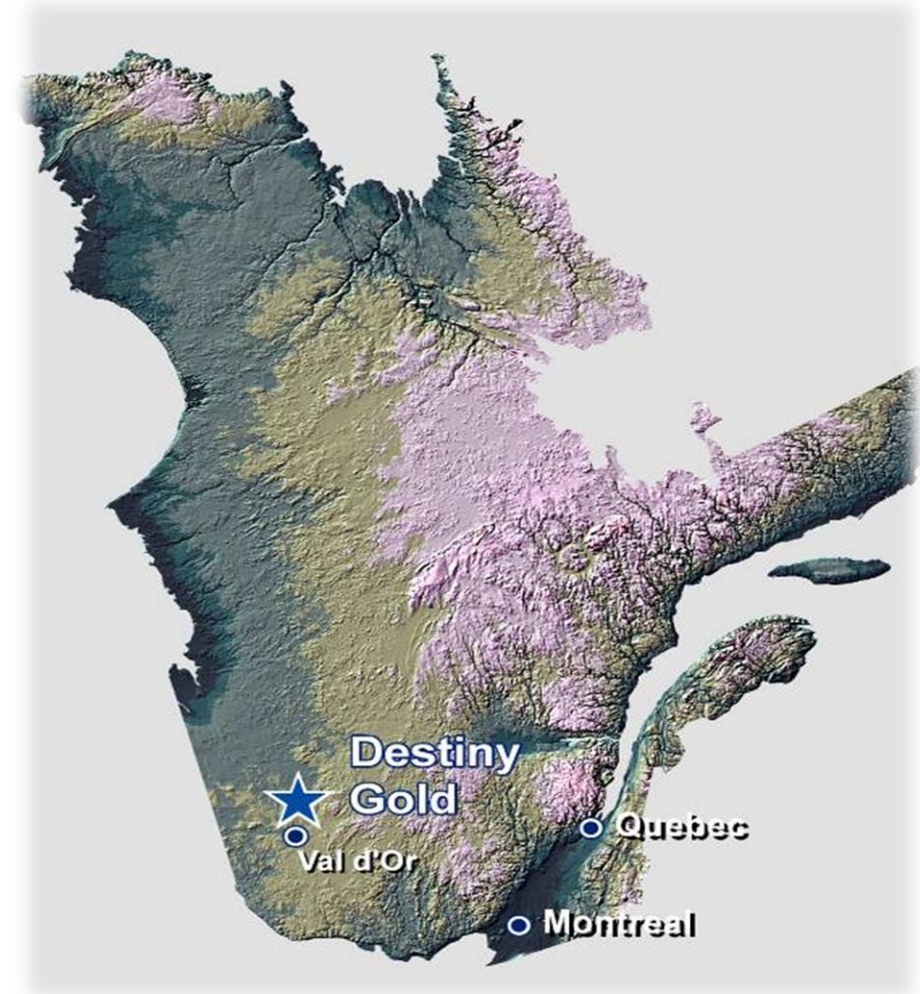
Significant Canadian BIF Deposits

Project		Tonnes (Mt)	Grade (g/t) Au	Au (000's oz)
Back River October 2014	Measured	10,273	5.27	1,740
	Indicated	17,969	6.22	3,593
	Total M&I	28,242	5.87	5,333
	Inferred	7,750	7.43	1,851
Meadowbank	P&P	26,112	3.96	3,318
As of December 2019	Measured			
Production Since 2010	Indicated	10,927	3.30	1,160
	Total M&I	10,927	3.30	1,160
	Inferred	8,645	5.47	1,520
Meliadine	P&P	20,749	6.1	4,067
As of December 2019	Measured	72	4	9
Production Since 2019	Indicated	24,648	3.52	2,789
	Total M&I	24,721	3.52	2,799
	Inferred	14,611	5.6	2,631
Musslewhite	P&P	4,900	7.33	1,150
As of December 2019	Measured	1,800	4.04	230
Production Since 1997	Indicated	4,600	4.09	600
	Total M&I	6,400	4.08	830
	Inferred	3,200	4.37	440

Source: Company websites

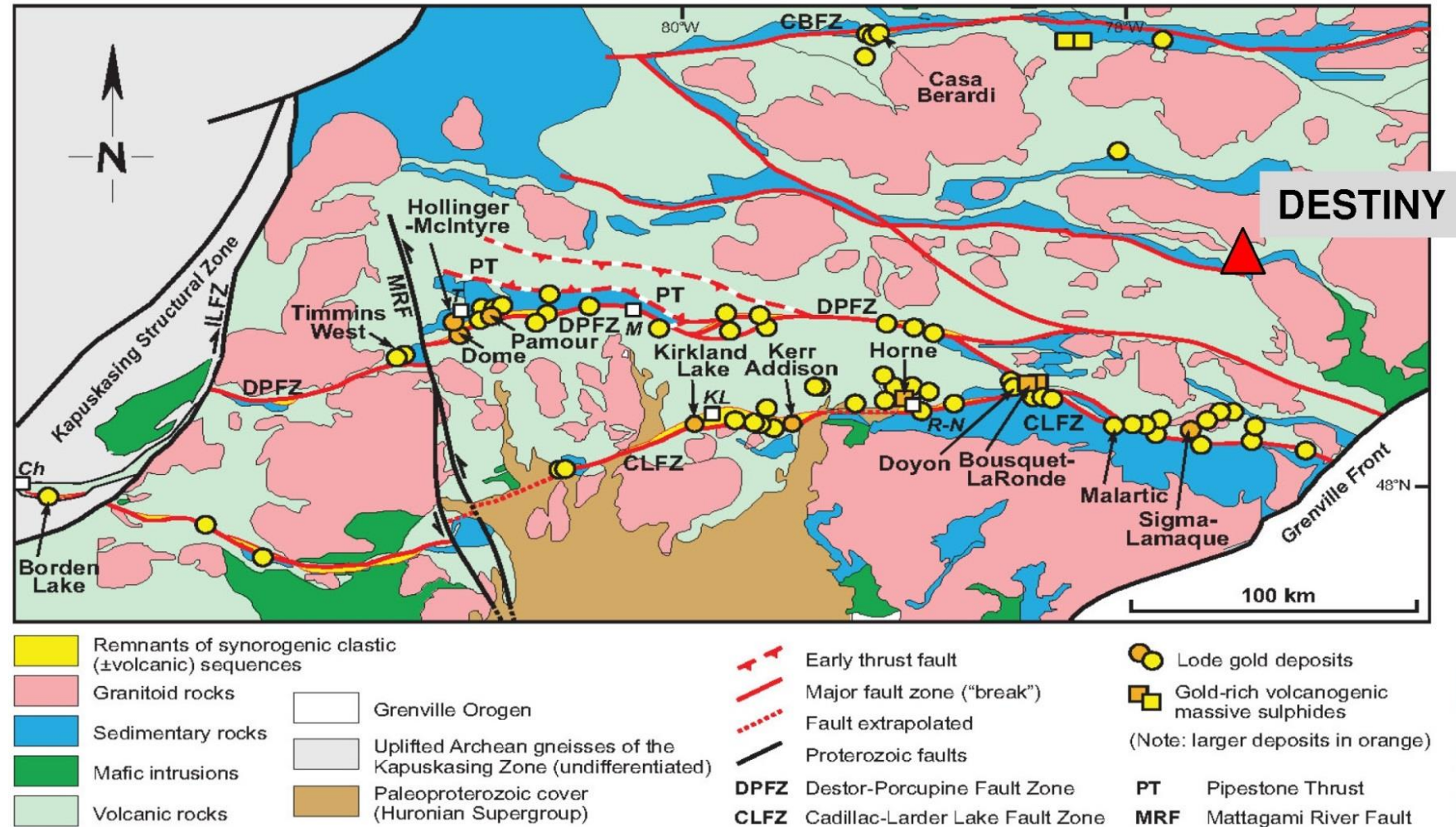
Quebec – A World Class Mining Jurisdiction

- 100% Owned Land Package 70km North of Val d'Or
- Road Accessible
- 43-101 Compliant Resource
- Significant Exploration Potential
- Remains Open Along Strike and to Depth



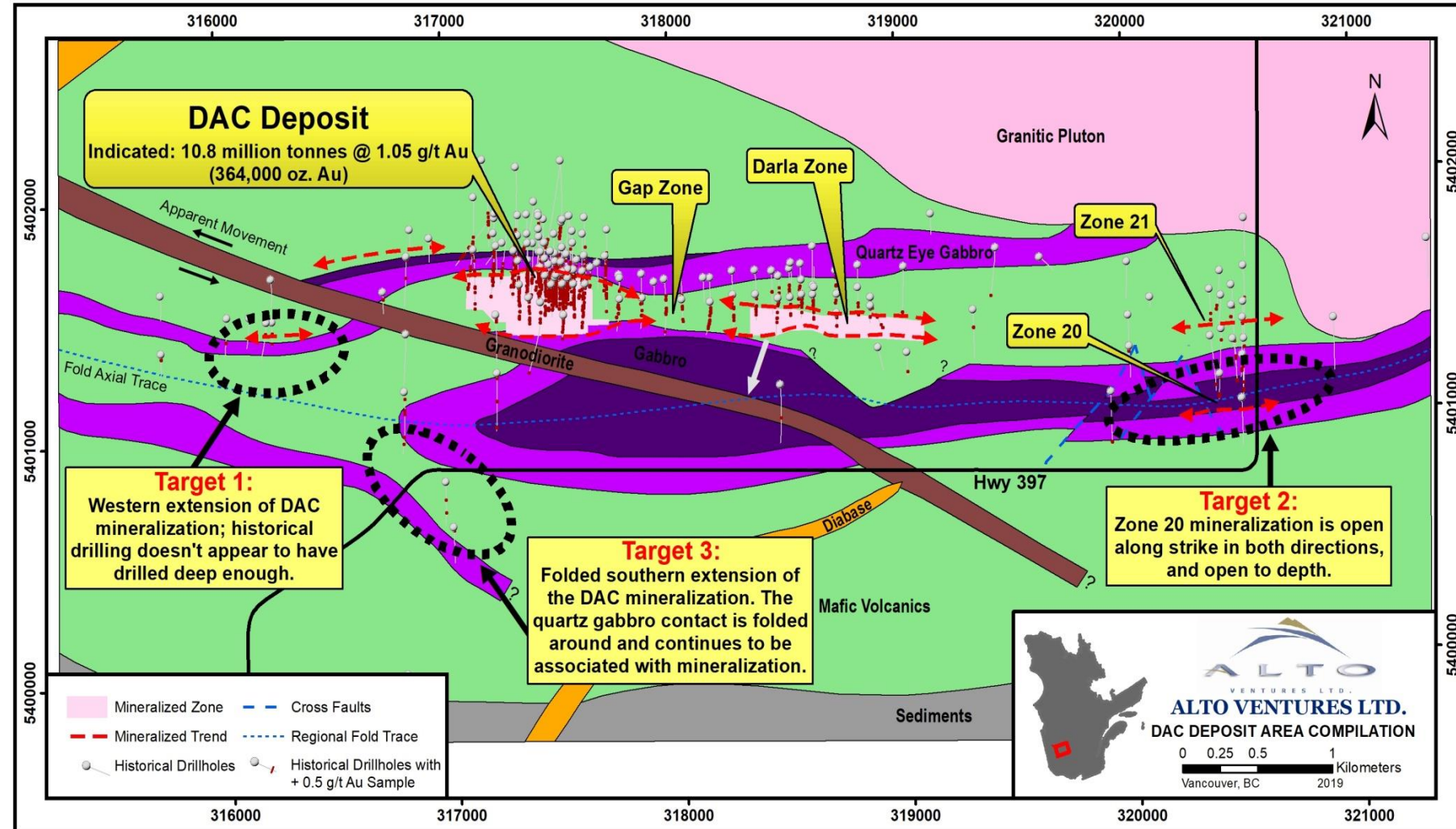
Underexplored Chicobi Fault- a Major Crustal Break

- 100% Owned Land
Package 70km North of
Val d'Or



Despinassy Shear

- Road Accessible
- 43-101 Compliant Resource
- Significant Exploration Potential
- Remains Open Along Strike and to Depth



DESTINY RESOURCE ESTIMATE

43-101 COMPLIANT RESOURCE ESTIMATE

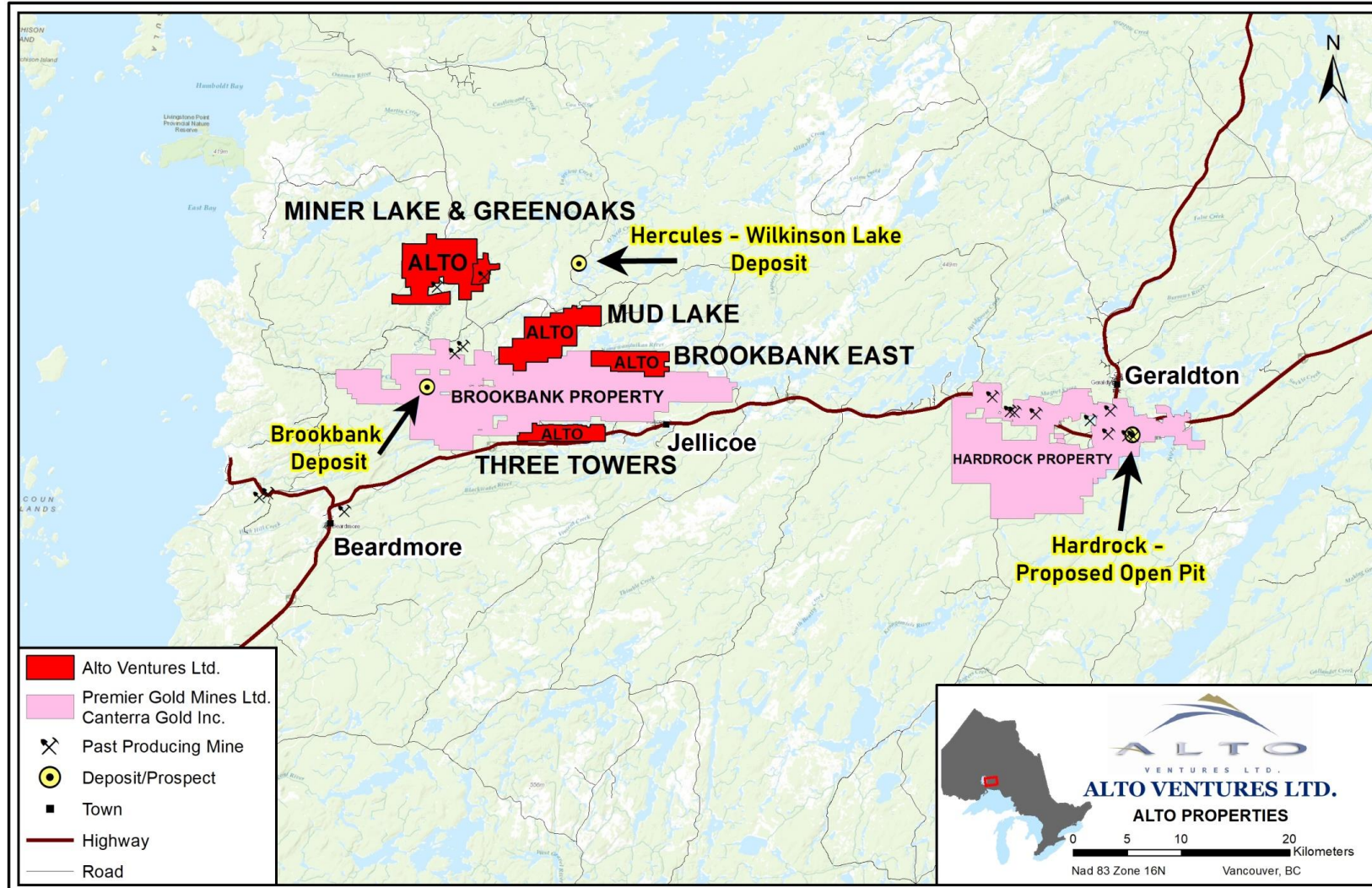
DAC NI 43-101 Resource Estimate (2011)* 0.5g/t cut off

Class	Tonnes	g/Au/tonne	Au(ounces)
Indicated	10,800,000	1.05	360,000
Inferred	8,300,000	0.92	247,000

DAC NI 43-101 Resource Estimate (2011)* 0.8g/t cut off

Class	Tonnes	g/Au/tonne	Au(ounces)
Indicated	5,359,000	1.48	255,000
Inferred	3,534,000	1.35	153,000

BEARDMORE ASSETS



Beardmore

- Located in Beardmore-Geraldton Gold Belt
- Camp has produced in excess of 4MM oz. Au
- Current resources in excess of 10MM oz. Au
- 4MM oz. Hardrock Gold Project advancing toward production
- Underexplored camp with significant potential

COMPARABLES

Sub 1MM oz. Canadian Gold Exploration Co's.

Company	Ticker	Price	SOFD	Market Cap	Cash	Debt	EV	M&I	Inferred	Total	EV/oz. Au
Vanstar Mining	TSXV:VSR	\$1.50	59.6	\$89.5	\$6.3	\$0.0	\$83.2	0.00	0.80	0.80	\$104.14
Gold Terra Resources	TSX:YGT	\$0.41	198.0	\$81.2	\$7.5	\$0.0	\$73.7	0.00	0.74	0.74	\$100.24
Maritime Resources	TSX:MAE	\$0.16	375.0	\$58.1	\$10.0	\$0.0	\$48.1	0.57		0.57	\$84.58
Genesis Metals	TSXV:GIS	\$0.29	67.8	\$19.7	\$1.9	\$0.0	\$17.8	0.30	0.07	0.37	\$48.53
Satori Resources	TSXV:BUD	\$0.17	52.0	\$8.6	\$0.5	\$0.0	\$8.1	0.24	0.04	0.28	\$29.17
Alto Ventures	TSXV:ATV	\$0.15	46.0	\$6.7	\$3.0	\$0.0	\$3.7	0.36	0.25	0.61	\$6.05
Northern Superior	TSXV:SUP	\$0.85	66.8	\$56.8	\$3.0	\$0.0	\$53.8				\$0.00
Lorian Mineral Exploration	TSXV:LME	\$0.24	229.5	\$53.9	\$2.0	\$0.0	\$51.9				\$0.00
BWR Exploration	TSXV:BWR	\$0.07	80.0	\$5.2	\$0.5	\$0.0	\$4.7				\$0.00

Source: ThompsonOne

CAPITAL STRUCTURE

Capitalization

Symbol	TSXV - BRAU
Shares Outstanding	46,438,868
Stock Options (avg. price \$0.33)	2,970,500
Warrants	34,097,167
Fully Diluted	83,506,535
Treasury (millions)	\$3.0
No Debt	

■ **Management 15% Close Associates 25%**

Options:

395,500 @ \$0.11 (July 1, 2025)
 390,000 @ \$0.25 (September 19, 2023)
 2,025,000 @ \$0.20 (August 31, 2023)
 135,000 @ \$0.50 (March 27, 2022)
 25,000 @ \$0.25 (December 10, 2020)

Warrants:

22,325,000 @ \$0.20 (May 29, 2022)
 913,500 @ \$0.10 (July 8, 2022)
 355,000 @ \$0.30 (April 19, 2021)
 400,571 @ \$0.30 (June 4, 2021)
 253,750 @ \$0.30 (June 27, 2021)
 4,338,987 @ \$0.496 (May 11, 2022)
 4,058,592 @ \$0.496 (June 14, 2022)
 1,208,010 @ \$0.496 (August 7, 2022)
 66,330 @ \$0.746 (May 11, 2021)
 113,750 @ \$0.746 (June 14, 2021)
 63,677 @ \$0.746 (August 7, 2021)

THANK YOU

Contact Information

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